



# SecurePlus Marquee 8

## Single Premium Indexed Annuity

SecurePlus Marquee 8 is a single premium indexed annuity with a Market Value Adjustment (MVA) and a 8% Bonus Accumulation Value (BAV). Policy owners have the option to allocate their premium into five indexed interest crediting accounts utilizing the S&P 500<sup>®</sup> and/or the Russell 2000<sup>®</sup>, plus a Declared Interest account. The Ending Index Account Option 2 crediting methods feature a high index rate (greater than 100 percent), interest crediting option. In addition, the SecurePlus Marquee 8 is sold with an exclusive income rider, the Marquee 8 GLIR, that includes the BAV in the Benefit Calculation Base day one and has an enhanced death benefit option.

### Competitive Highlights:

- 8 percent bonus accumulation value that vests in years 11-15
- Market Value Adjustment (MVA)
- 10 year withdrawal charge period that starts with a 10% withdrawal charge
- High participation rate annual point to point crediting option
- Exclusive Marquee 8 Guaranteed Lifetime Income Rider (GLIR), required on all sales in states where the GLIR is approved

### Annuity Profile:

<b>Type</b>	Multi-account single premium deferred indexed annuity with six interest crediting methods										
<b>Plan Options</b>	403(b) TSA, ROTH 403(b), IRA, SEP IRA, SIMPLE IRA, ROTH IRA, 457(b) and Non-Qualified (no 412i)										
<b>Account Options</b>	Ending Index Account (Annual Point-to-Point) Option 2; higher index rate and lower cap, S&P and Russell Ending Index Account (Annual Point-to-Point) Option 1; lower index rate and higher cap, S&P and Russell Average Index Account (Annual Point-to-Daily Average), S&P only Declared Interest Account (Fixed)										
<b>Account Reallocation</b>	Allowed on each policy anniversary (with written notification to LSW 15 days prior to anniversary)										
<b>Issue Age</b>	40-80; must be sold with the Marquee 8 GLIR in states where the GLIR is approved										
<b>Minimum Premium</b>	\$10,000 Qualified or Non-Qualified										
<b>Maximum Premium</b>	\$350,000 40-75 \$175,000 76-80										
<b>Bonus Accumulation Value</b>	Equals 8% of the accumulation value in years 1-10, transfers to the accumulation value in years 11-15										
<b>Free Look</b>	30 days										
<b>Free Withdrawals</b>	10% of accumulation value available after the first policy year as permitted by law. You must maintain at least \$5,000 in the annuity to keep it in force.										
<b>SELI Benefit</b>	If the Annuitant qualifies for and elects the Special Enhanced Life Income option, the life payout can be significantly higher than an otherwise standard payout. Please review the disclosure application for a full description of this option and qualification requirements. Not available in FL and TN.										
<b>Withdrawal Charges (product not available in all states)</b>	<b>Policy year</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>	<b>9</b>	<b>10</b>
	<i>Issue 40-80</i>	10%	9%	8%	7%	6%	5%	4%	3%	2%	1%
	<i>Issue age 40-58</i>	10%	9%	8%	7%	6%	5%	4%	3%	2%	1%
	<i>Issue Age 59-80</i>	8%	8%	7%	6%	5%	4%	3%	2%	1%	0%
<b>Modified States: AL, CA, DE, MN, NV, OH, SC, TX</b>											
<b>Riders</b>	Nursing Care & Terminal Illness at no additional cost. Marquee 8 Guaranteed Lifetime Income Rider for an additional cost at issue. All riders subject to state availability.										
<b>Loans</b>	\$500 minimum for 403(b) and 457(b) if the plan permits										
<b>Guaranteed Minimum</b>	The Policy Value equals 87.5% of the premium paid growing at a rate between 1-3% based on formula on file at state DOI.										
<b>Death Benefit</b>	Full accumulation value, including any unvested Bonus Accumulation Value, at death of the annuitant, or Marquee 8 GLIR death benefit										
<b>Availability</b>	See www.NationalLifeGroup.com										
<b>Policy Form Number</b>	<b>8965 (0411) with rider forms 8966(0411) and 8967(0411), or state variations thereof</b>										

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